

What's this about?

Effective date: 6/02/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Fiducian Group Limited – Admission and Commencement of Official Quotation

Description

On 10 November 2014, Fiducian Portfolio Services Limited (**Fiducian**) (admitted to the official list of ASX Limited (**ASX**) under the ASX Code: **FPS**) announced it would undertake a corporate restructure. Fiducian has entered into an implementation agreement with Fiducian Group Limited (Company), the purpose of which is to facilitate the restructure to be implemented by a scheme of arrangement between Fiducian and its shareholders (**Scheme**).

Under the Scheme, the Company will become the parent company of Fiducian and Scheme Shareholders (as defined in the Scheme documentation) will receive one fully paid ordinary share in the Company (**Ordinary Shares**) for each fully paid ordinary share held in Fiducian.

On 2 February 2015, Fiducian announced that its shareholders had approved, amongst other things, the Scheme.

On 5 February 2015, Fiducian announced that the Federal Court of Australia had made orders approving the Scheme.

On 6 February 2015, Fiducian announced that a copy of the Court's orders had been lodged with the Australian Securities and Investments Commission and that the Scheme had become effective.

The Company is expected to be admitted to the official list of ASX on Monday, 9 February 2015.

Official quotation of the Company's securities is expected to commence at 10:02:15 AM (+/- 15 secs) AEDT on Monday 9 February 2015.

Quoted Securities: 30,883,398 fully paid ordinary shares

ASX Code: FID

Time: 10:02:15 AM (+/- 15 secs) AEDT

Date: 9 February 2015

ASX Trade Abbreviation: FIDUCIANGP

ISIN: AU000000FID9

Home Branch: Sydney

Industry Classification: 4020 - Diversified Financials

<u>Registered Office:</u>	Level 4, 1 York Street Sydney NSW 2000
<u>Principal Place of Business:</u>	As above
<u>Company Secretary:</u>	Indy Singh
<u>Share Registry:</u>	Computershare Investor Services Level 3, 60 Carrington Street Sydney NSW 2000
<u>Balance Date:</u>	30 June
<u>CHES:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Victoria
<u>Dividend Policy:</u>	See information memorandum dated 8 December 2014
<u>Activities:</u>	Provider of specialist financial services to both financial advisers and retail and wholesale clients throughout Australia
<u>Restricted Securities</u>	None
<u>Unquoted Securities</u>	100,000 options exercisable at \$1.63 expiring on or before 23 October 2019

The indicative timetable is as follows:

Event	Indicative Date
Scheme Meeting	Monday, 2 February 2015
Second Court Hearing	Thursday, 5 February 2015
Effective Date of Scheme	Friday, 6 February 2015
Last day of trading of Fiducian shares on ASX (ASX Code: FPS)	
Fiducian shares suspended from trading (at close of business) (ASX Code: FPS)	
Company's ordinary shares commences trading on a deferred settlement basis (ASX Code: FID)	Monday, 9 February 2015
Scheme Record Date	Friday, 13 February 2015
Implementation Date	Friday, 20 February 2015
Company's securities commences trading on a normal (T+3) settlement basis (ASX Code: FID)	Monday, 23 February 2015

What do I need to do and by when?

For further details, please refer to the Company's information memorandum dated 8 December 2014 which incorporates, by reference, the Company's scheme booklet dated 5 December 2014.

Need more information?

Issued by
Andy Weaver

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Disclaimer