



FIDUCIAN

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9 February 2015

Manager Companies
Market Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Compliance with Listing Rule 3.1

In connection with Fiducian Group Limited's application for listing on ASX's official list, Fiducian Portfolio Services Limited confirms that it is in compliance with Listing Rule 3.1.

Yours faithfully

Mr Indy Singh
Company Secretary