



## SOVEREIGN GOLD COMPANY LIMITED

**Sovereign Gold Company Limited**  
ACN 145 184 667

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### Contact

Michael Leu CEO

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### Latest News

[www.sovereigngold.com.au](http://www.sovereigngold.com.au)

### Directors / Officers

John Dawkins AO  
Michael Leu  
Jacob Rebek  
Bruce Dennis

**ASX Symbol: SOC**

## ASX Release

9 February 2015

### Notice under Section 708A(5)(e) Corporations Act

On 6 February 2015, Sovereign Gold Company Limited ("the Company") issued 47,281,324 fully paid ordinary shares in accordance with the terms of its convertible securities agreement with Bergen Global Opportunity Fund V, LLC, which was announced to the market on 16 December 2013.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
  - (a) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
  - (b) section 674 *Corporations Act*; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

For further information please contact:

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Investor Relations

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