



MARKET RELEASE

9 February 2015

Fiducian Group Limited

PRE-QUOTATION DISCLOSURE

Fiducian Group Limited (Company) was admitted to the Official List of ASX Limited on Monday, 9 February 2015.

Official Quotation of 30,883,398 fully paid ordinary shares is expected to commence at 10:02:15 am (+/- 15 secs) AEDT on Monday, 9 February 2015 on a deferred settlement basis.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Indicative distribution schedule.
3. Indicative top 20 holders statement.
4. Constitution.
5. Corporate governance statement.
6. Securities trading policy.
7. Options cancellation deed.

Security Code: FID

A handwritten signature in blue ink, appearing to read 'A Weaver', is written over a light blue rectangular background.

Andy Weaver
Senior Adviser, Listings Compliance (Sydney)