

Monday, 9 February 2015

Pre-quotation disclosure

The following information is provided by Fiducian Group Limited ACN 602 423 610 (**NewCo**) to ASX Limited (**ASX**) for release to the market in connection with the official quotation and deferred settlement trading of its fully paid ordinary shares, which is expected to commence on 9 February 2015.

Unless the context otherwise requires, capitalised terms which are used in this document have the meaning given to them in the scheme booklet prepared by Fiducian Portfolio Services Limited (**Fiducian**) dated 5 December 2014 (**Scheme Booklet**).

Date of issue of shares and dispatch of holding statements

The date for the issue of NewCo Shares to Scheme Shareholders in accordance with the Scheme is 20 February 2015.

The date for dispatch of CHES allotment notices and issuer sponsored holding statements in respect of those NewCo Shares is 23 February 2015.

Indicative statement of 20 largest holders of NewCo Shares

Attachment 1 is an indicative statement setting out the names of the 20 largest holders of NewCo Shares and the number and percentage of NewCo Shares to be held by those holders. The statement has been compiled:

- (a) on the basis of the Fiducian Share Register as at 5.00pm on 5 February 2015 (AEDT); and
- (b) without taking into account any potential Ineligible Foreign Shareholders.

Indicative distribution of holders of NewCo Shares

Attachment 2 is an indicative distribution schedule of the numbers of holders of NewCo Shares. The indicative distribution schedule has been compiled:

- (a) on the basis of the Fiducian Share Register as at 5.00pm on 5 February 2015 (AEDT); and
- (b) without taking into account any potential Ineligible Foreign Shareholders.

Constitution

Attachment 3 is a copy of NewCo's constitution.

Corporate governance statement

Attachment 4 is a copy of NewCo's Corporate Governance Statement.

Trading policy

Attachment 5 is a copy of the NewCo's securities trading policy.

NewCo options

Attachment 6 is a copy of the Option Cancellation Deed described in section 4.8 of the Scheme Booklet.