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9 February 2015

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

**Re: Westpac Self-Funding Instalments over securities in TABCORP Holdings Limited
Adjustment due to Special Dividend and 1 for 12 Entitlement Offer**

Westpac Banking Corporation is the issuer of the following Westpac Self-Funding Instalments over securities in TABCORP Holdings Limited.

TAHSWB, TAHSWD and TAHSWL

On 5 February 2015, TABCORP Holdings Limited announced a Special Dividend of 30 cents per share and a 1 for 12 pro-rata accelerated renounceable entitlement offer. Westpac request a suspension from trading of the above warrants until Wednesday, 11 February 2015, i.e. for the warrants to recommence trading on that date.

Prior to the re-commencement of trading, Westpac will advise the impact of the Special Dividend and the entitlement offer on the warrants.

Should you require us to make a manual market in any of the above SFIs, please call Westpac Warrants desk on 1800 990 107.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation