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09 February 2015

Stephen Small
ASX Derivatives
Level 6, 20 Bridge Street
Sydney NSW 2000



Dear Stephen,

For announcement to the market:

**Macquarie Self Funding Instalment Warrants – TABCORP Holdings Limited (the “Listed Entity”)
Accelerated Pro-Rata Renounceable Entitlement Offer**

Macquarie Bank Limited (“Macquarie”) is the issuer of the following Instalment warrants over securities in the Listed Entity.

	ASX Code(s):
Self-Funding Instalments:	TAHSMB, TAHSMX & TAHSMY

On 05 February 2015, the Listed Entity announced that it would undertake an Accelerated Pro-Rata Renounceable Entitlement Offer. Eligible holders in the Listed Entity are offered 1 new security for every 12 Listed Entity securities at an issue price of \$3.70 per new security (“Offer”). The Record Date for the Offer is 10 February 2015. Further information about the announcement can be found in announcements made to the ASX by the Listed Entity.

Instalment Adjustments

The shares and Instalment warrants are currently in suspension with the shares recommencing trading on 10 February 2015; however the Instalment warrants listed above will remain suspended from 10 February 2015 while Macquarie determines the value, if any, of the Instalment warrant adjustment.

Macquarie will advise the market when the Instalment warrants are expected to recommence trading, and if any adjustments will be made to in relation to the Listed Entity’s announcements.

If you have any questions regarding this matter please contact your Stockbroker or Financial Adviser. Alternatively, Ask Macquarie on 1800 803 010.

Yours Sincerely,
Client Service Team
Macquarie Securities Group
Macquarie Bank Limited