



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

TUESDAY, 10 FEBRUARY 2015

DIVIDEND DETAILS

1. The Board of Directors of IMF Bentham Limited (IMF) is pleased to declare an interim fully franked dividend of 5.0 cents per share for the year ending 30 June 2015.
2. Shareholders are able to elect to participate in the dividend reinvestment plan (DRP) in relation to this dividend.
3. The timetable for this dividend is as follows:
 - a) The shares will trade ex dividend on 12 March 2015;
 - b) The record date for the dividend is 16 March 2015;
 - c) Last date for receipt of election to participate in DRP is 17 March 2015; and
 - d) The dividend will be paid on 10 April 2015.
4. Under the DRP, shareholders will have the option of receiving a cash dividend or receiving shares in IMF at a 3.5% discount to the daily volume weighted average price of shares for the period 18 March 2015 to 24 March 2015 inclusive.
5. Shareholders are able to participate in the DRP either in full or in part, at their election. The election notice can be found on IMF's website, www.imfbenthamltd.com, or Computershare on www.investorcentre.com.
6. Shareholders who have not already elected to but now wish to participate in the DRP are required to return the completed election notice online, by post or fax by 5pm (AEDT) 17 March 2015.
7. The DRP in respect of this interim dividend for the year ending 30 June 2015 will not be underwritten.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a hand-drawn oval.

Diane Jones
Chief Operating Officer

IMF#1928961

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