

ASX Announcement

11 February 2015

RESULTS GUIDANCE FOR THE HALF YEAR ENDED 31 DECEMBER 2014

Unity Pacific Group (ASX: UPG) (the Group) provides the following guidance in relation to the consolidated financial results for the Group for the half year ended 31 December 2014:

	31 December 2014 Guidance Range	31 December 2013 Reviewed Result
Net Profit/(Loss)	\$2.5 million - \$2.6 million	\$20,148
Total Comprehensive Income / (Loss)	\$2.5 million - \$2.6 million	\$20,148
		30 June 2014 Result
Net Tangible Assets (NTA) per security	\$1.51 (post consolidation)	\$1.44 (post consolidation)

The above guidance range includes a one-off \$2.5 million profit on sale (after costs) of the Group's industrial property at 69 Rivergate Place, Murarrie in Queensland as well as the Group's trading results for the half year.

The NTA per security as at 31 December 2014 and 30 June 2014 has been calculated based on the number of securities on issue following the 1:4 security consolidation which was completed in December 2014.

A more detailed analysis of the Group's half year results will be released when they have been finalised. Unity Pacific Group is expecting to release its half year results by Friday 27 February 2015.

For further information, contact:

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