

13 February 2015

CBG Capital Limited Net Tangible Assets (NTA) per share report for January 2015

Please find below CBG Capital Limited's monthly NTA per share report, as at 31 January 2015, together with an overview of the current investment portfolio.

Ronni Chalmers



Chief Investment Officer

Net tangible assets report

January 2015

Net tangible assets per share

	Dec-14	Jan-15
NTA pre-tax	\$0.9875	\$1.0151
NTA post-tax	\$0.9870	\$1.0054

Top 10 holdings

ASX Code	Name	Weight
N/A	CASH	28.3%
ANZ	ANZ BANKING GROUP LIMITED	6.8%
CBA	COMMONWEALTH BANK OF AUSTRALIA	6.7%
WBC	WESTPAC BANKING CORPORATION	5.9%
HGG	HENDERSON GROUP	3.5%
TCL	TRANSURBAN GROUP	3.1%
NAB	NATIONAL AUSTRALIA BANK	3.0%
RMD	RESMED	2.4%
LLC	LEND LEASE	2.3%
SUN	SUNCORP GROUP	2.3%

CBG Capital

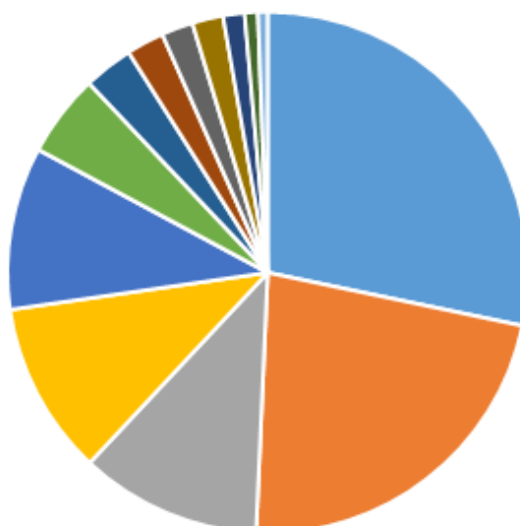
ASX Code	CBC
Option Code	CBCO
Listing date	19 December 2014
Shares on issue	24.2 million
Options on issue	24.2 million
Strike price	\$1.00
Options expiry	30 September 2016
Benchmark	S&P/ASX 200 Accumulation Index
Number of stocks held	43

Contact

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Boardroom
Share registry
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Sector allocations



Ronni Chalmers

Chief Investment Officer

Disclaimer: The content of this report has been prepared without taking into account any individual's objectives, financial situation or needs. Before making any decision in regards to the securities mentioned in this report, you should consider your own objectives, financial situation and needs. You should also obtain and consider the prospectus for the company, which is available at www.cbcapital.com.au