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13 February 2015

CommStrat Ltd ACN 008 434 802 ('the Company')

ASX Announcement - Appointment of Voluntary Administrators

Further to the announcement by the Company, we confirm the appointment of Richard Hughes and Glen Kanevsky, both of Deloitte Touche Tohmatsu, as Voluntary Administrators.

The Voluntary Administrators have commenced a campaign seeking urgent expressions of interest for either a recapitalisation of the company, sale of the business as a going concern, or the individual assets.

All queries should be directed Mr Gautam Agnihotri of Deloitte on (03) 9671 8089 or gaagnihotri@deloitte.com.au.

Glen Kanevsky

Joint and Several Voluntary Administrator