

Structured Investments
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16 February 2015

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in
Suncorp Group Limited (SUN)**

Westpac Banking Corporation, as issuer of VIEWS over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	Suncorp Group Limited (SUN)
Distribution/Entitlement	Interim dividend
Amount	\$0.3800 per security
Franking percentage	100.00%
Ex-distribution/Entitlement Date	18 February 2015
Record Date	20 February 2015
Payment Date	On or about 1 April 2015

Correspondingly, the following Westpac VIEWS will commence trading on an ex-Dividend basis on the same day as the underlying securities:

SUNIWA

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation