

A.B.N. 69 092 626 885 AFSL No. 222110

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16 February 2015

ASX Limited Level 6, Exchange Centre 20 Bridge Street Sydney NSW 2000 Attention: Company Announcements

AURORA GLOBAL INCOME TRUST ASX Code: AIB

The unaudited Net Tangible Asset Value of the Trust as at 31 January is \$0.8530 per Unit.

Yours faithfully
Aurora Funds Management Limited
as responsible entity for
Aurora Global Income Trust

Betty Poon
Company Secretary