



MARKET RELEASE

17 February 2015

Metro Mining Limited

TRADING HALT

The securities of Metro Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of commencement of normal trading on Thursday, 19 February 2015, or when the announcement is released to the market.

Security Code: MMI

Shannon Hong
Senior Adviser, Listings Compliance



Tuesday, 17 February 2015

Shannon Hong
ASX Limited
20 Bridge Street
Sydney NSW 2000
By email: shannon.hong@asx.com.au

Dear Shannon

Metro Mining Limited request for trading halt

Metro Mining Limited (**Metro Mining** or **the Company**) requests that a trading halt be granted by ASX immediately with respect to its fully paid ordinary shares (ASX: MMI).

For the purposes of Listing Rule 17.1, Metro Mining provides the following information:

- (a) The trading halt is necessary as Metro Mining has completed a Pre-Feasibility study and an announcement is being finalised on the outcome of the study. A reserve statement is also being finalised, which will be announced with the Pre-Feasibility study
- (b) Metro Mining requests the trading halt remains in place until 10am (Sydney time) Thursday, 19 February 2015 unless before that time Metro Mining makes an announcement in relation to this matter.
- (c) Metro Mining is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Scott Waddell", is written over a light blue circular stamp.

Mr Scott Waddell, FCPA, ACIS
Company Secretary
Metro Mining Limited