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17 February 2015

ASX Market Announcements
ASX Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Re: Information under Listing Rule 5.3.3

Reference is made to the Quarterly Activities Report lodged with the ASX 30 January 2015. Detailed below is the information required by Listing Rule 5.3.3 with regards to interests held by Raya Group Limited or through its subsidiaries, in tenements, leases or interest held at the end of the period concluding 31 December 2014.

Mining Tenements acquired during the Quarter

United States of America

Newkirk Project: 2473 acres in Oklahoma, USA. Raya group hold a 100% working interest and 81.15% net revenue interest.

Mining Tenements held at the end of the Quarter:

Australia

Penola Trough: Areas GEL 223 area in the south-east of South Australia. These tenements are 100% owned by the Raya Group.

Limestone Coast: Areas GEL 611 area in the south-east of South Australia. These tenements are all 100% owned by the Raya Group.

Mining Tenements held at the end of the Quarter:

Indonesia

Sokoria Geothermal Project: a Joint Venture with PT Bakrie Power, for a 30 MW geothermal development on Flores Island, Indonesia, with Raya holding a 45% interest in the project.

Ngebek Geothermal Project: a Joint Venture with PT Bakrie Power, for a 165 MW geothermal development on East Java, Indonesia, with Raya earning into a 35% interest in the project.

Dairi Prima Geothermal Project: a Joint Venture with PT Bakrie Power, for a 25 MW geothermal development in Northern Sumatra, Indonesia, with Raya holding a 51% interest in the project.

Mining Tenements disposed of during the Quarter:

Nil

Yours sincerely



Julie Edwards
Company Secretary