

**Argo Investments Limited**

ABN 35 007 519 520

**Head Office**

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17 February, 2015

The Manager  
Company Announcements  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir or Madam,

**Dividend Reinvestment Plan**

The price of the shares to be issued to participants in the Dividend Reinvestment Plan for the fully franked interim dividend for the year ending 30 June, 2015, payable on 4 March, 2015, will be \$7.95 per share.

Yours faithfully,  
ARGO INVESTMENTS LIMITED

A handwritten signature in black ink, appearing to read "T.C.A. Binks".

T.C.A. Binks  
Company Secretary