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17 February 2015

Ross Pullen
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000



Dear Ross,

MARKET ANNOUNCEMENT - Suncorp Group Ltd (SUN) Self Funding Instalment Warrants

Macquarie Bank Limited as issuer of the SUN Macquarie Self Funding Instalment Warrants (ASX codes: SUNSMB, SUNSMC & SUNSMX), announces the record date for entitlements to the \$0.3800 distribution for the SUN Macquarie Self Funding Instalment Warrant is 20 February 2015, coinciding with the record date for the SUN ordinary share dividend.

The SUN Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 18 February 2015. Again, this coincides with the ex-dividend date for the SUN ordinary share.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
SUNSMB	\$8.7470	\$8.3670
SUNSMC	\$3.0346	\$2.6546
SUNSMX	\$15.2347	\$14.8547

The new Loan Amount will be effective from the ex-distribution date of 18 February 2015.

More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 080 033 or visit macquarie.com.au/sfi.

Kind regards,

Client Service Team
Macquarie Securities Group
Macquarie Bank Limited