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18 February 2015

Ross Pullen
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000



Dear Ross,

MARKET ANNOUNCEMENT - Computershare Ltd (CPU) Self Funding Instalment Warrants

Macquarie Bank Limited as issuer of the CPU Macquarie Self Funding Instalment Warrants (ASX code: CPUSMC), announces the record date for entitlements to the \$0.1500 distribution for the CPU Macquarie Self Funding Instalment Warrant is 23 February 2015, coinciding with the record date for the CPU ordinary share dividend.

The CPU Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 19 February 2015. Again, this coincides with the ex-dividend date for the CPU ordinary share.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
CPUSMC	\$7.1781	\$7.0281

The new Loan Amount will be effective from the ex-distribution date of 19 February 2015.

More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 080 033 or visit macquarie.com.au/sfi.

Kind regards,

Client Service Team
Macquarie Securities Group
Macquarie Bank Limited