TO FAX ++64-4-473-1470

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

of Issuer Infratil	Limited				
Name of officer authorised make this notice	Kevin Baker		Authority for even	TIME	erest payment
Contact phone number	73 3663 Con	tact fax ober 04 473 238	8	Date	19 / 2 / 2015
Tick as appropriate I.	Bonus If ticked, Ssue state whether: The State State Capital Forenouncable change	axable / Non Taxable	If ticl	ked, state	Rights Issue terest X Renouncable Full Year Special
EXISTING securities a	ffected by this If mo	ore than one security is affec	ted by the event, us	se a separate form.	
Description of the class of securities	ratil 15 June 2016 Bonds			ISIN	NZIFTD0150S4 If unknown, contact NZX
Details of securities is	sued pursuant to this event	If more than one cla	ass of security is to	be issued, use a se	eparate form for each class.
Description of the class of securities				ISIN	If unknown, contact NZX
Number of Securities to be issued following event			Minimum Entitlement		Ratio, e.g for
Conversion, Maturity, Call Payable or Exercise Date	Enter N/A if not]	Treatment of Fract		
Strike price per security for Strike Price available.	applicable	Tick if pari passu			
Monies Associated w	ith Event Dividend payable,	Call payable, Exercise price	, Conversion price,	Redemption price, A	Application money.
Amount per security	In dollars and cents Interest at 8.5%	Source of Payment			
Currency	NZD		nentary vidend tails -	Amount per securion in dollars and cent	· 13
Total monies	\$2,125,000		Rule 7.12.7	Date Payable	13 March, 2015
Taxation		Amo	unt per Security in l	Dollars and cents to	six decimal places
In the case of a taxable bo issue state strike price	14	ident hholding Tax		Credits (Give deta	ils) \$
Timing (Refer	Appendix 8 in the Listing Rules)				_
Record Date 5pm For calculation of entitlem must be the last business a week		Also, Intere Conv	ication Date Call Payable, Dividest Payable, Exerciversion Date. In the plications this musiousiness day of the	ise Date, case t be the	arch, 2015
Notice Date Entitlement letters, call no conversion notices mailed		For t	ment Date he issue of new sec be within 5 busined cord date.		

OFFICE USE ONLY

Commence Quoting Rights: Cease Quoting Rights 5pm: Commence Quoting New Securities: Cease Quoting Old Security 5pm: Security Code:

Security Code:





TO FAX ++64-4-473-1470

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

of Issuer Infratil Lim	nited				
Name of officer authorised to make this notice	Kevin Baker		Authority for ev	i	terest payment
Contact phone number 04 473 3	3663 Contact fax number	04 473 238	3	Date	19 / 2 / 2015
Nature of event Tick as appropriate Bonus Issue Rights Is non-reno	state whether: Taxable Capital	/ Non Taxable	If tic	ersion	Rights Issue Interest X Renouncable Full Year Special
EXISTING securities affect	ted by this If more than	n one security is affect	ed by the event, u	ise a separate form.	
Description of the class of securities	15 June 2017 Bonds			ISIN	NZIFTD0160S3 If unknown, contact NZX
Details of securities issue	d pursuant to this event	If more than one cla	ss of security is to	o be issued, use a s	separate form for each class.
Description of the class of securities				ISIN	If unknown, contact NZX
Number of Securities to be issued following event			Minimum Entitlement		Ratio, e.g for
Conversion, Maturity, Call Payable or Exercise Date	Enter N/A if not		Treatment of Frac		
Strike price per security for any Strike Price available.	applicable	Tick if pari passu	OR exp of th	vide an blanation he king	
Monies Associated with E	vent Dividend payable, Call pa	ayable, Exercise price,	Conversion price	, Redemption price,	Application money.
	dollars and cents Interest at 8.5%	Source of Payment			
Currency	NZD	· ·	entary idend ails -	Amount per secui	· 15
Total monies	\$1,408,548		ule 7.12.7	Date Payable	13 March, 2015
Taxation		Атог	nt per Security in	Dollars and cents t	o six decimal places
In the case of a taxable bonus issue state strike price	\$ Resident Withholding	g Tax		Credits (Give det	sails) \$
Timing (Refer Appe	endix 8 in the Listing Rules)				
Record Date 5pm For calculation of entitlements - must be the last business day of a week	-	Also, Intere Conv.	cation Date Call Payable, Div. st Payable, Exercersion Date. In the blications this mus usiness day of the	e case 13 N	/larch, 2015
Notice Date Entitlement letters, call notices, conversion notices mailed		For th Must	ment Date se issue of new se be within 5 busine ord date.		

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Commence Quoting Rights: Cease Quoting Rights 5pm: Commence Quoting New Securities: Cease Quoting Old Security 5pm: Security Code:

Security Code:





TO FAX ++64-4-473-1470

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
Please provide any other relevant
details on additional pages)

of Issuer Infratil Limit	ed						
Name of officer authorised to make this notice	Kevin Baker			Authority for e	int	erest payme	ent
Contact phone number 04 473 36	663	Contact fax number	04 473 2388	3	Date	19 /	2 / 2015
Nature of event Tick as appropriate Rights Issue non-renounce			/ Non Taxable	If t	rersion	interest X Full Year	Rights Issue Renouncable
EXISTING securities affected	d by this	If more than	n one security is affecte	ed by the event,	use a separate form.		
Description of the class of securities Infratil 1	5 June 2022 Bonds	;			ISIN	NZIFTD01	90S0 contact NZX
Details of securities issued p	pursuant to this event		If more than one cla	ss of security is	to be issued, use a s	separate form for	each class.
Description of the class of securities					ISIN	<i>If</i>	and All IV
Number of Securities to be issued following event				Minimum Entitlement		Ratio, e.g	contact NZX
Conversion, Maturity, Call Payable or Exercise Date	Enter N/A if not			Treatment of Fra	<u></u>		
Strike price per security for any iss Strike Price available.	applicable		Tick if pari passu	OR ex	ovide an planation the nking		
Monies Associated with Eve	<u>ent</u> Dividend pa	ayable, Call pa	ayable, Exercise price,	Conversion pric	e, Redemption price,	Application mon	еу.
	llars and cents		Source of				
Amount per security	terest at 6.85%		Payment				
Currency	ZD			entary dend ails -	Amount per secui	, I.V.	
Total monies \$1	1,604,544			ule 7.12.7	Date Payable	13	March, 2015
Taxation			Amou	nt per Security i	n Dollars and cents to	o six decimal plac	ces
In the case of a taxable bonus issue state strike price	\$	Resident Withholding	g Tax		Credits (Give det	ails) \$	
Timing (Refer Append	dix 8 in the Listing Rules)						
Record Date 5pm For calculation of entitlements - must be the last business day of a week	5 March, 2015		Also, (Interes Conve	cation Date Call Payable, Di st Payable, Exer ersion Date. In the lications this mu usiness day of the	rcise Date, ne case ust be the	/larch, 2015	
Notice Date Entitlement letters, call notices, conversion notices mailed			For the	nent Date e issue of new s pe within 5 busin ord date.			

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Commence Quoting Rights: Cease Quoting Rights 5pm: Commence Quoting New Securities: Cease Quoting Old Security 5pm: Security Code:

Security Code:



