

# Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages)

Full name of Issuer	Infratil Limited		
Name of officer authorised to make this notice	Kevin Baker	Authority for event, e.g. Directors' resolution	Interest payment
Contact phone number	04 473 3663	Contact fax number	04 473 2388
Date	19 / 2 / 2015		

<b>Nature of event</b> Tick as appropriate	Bonus Issue <input type="checkbox"/>	If ticked, state whether:	Taxable <input type="checkbox"/>	/ Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input checked="" type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
	Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/>	Call <input type="checkbox"/>	Dividend <input type="checkbox"/>	If ticked, state whether:	Interim <input type="checkbox"/>	Full Year <input type="checkbox"/>
							Special <input type="checkbox"/>

## EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities	Infratil 15 June 2016 Bonds	ISIN	NZIFTD0150S4
			If unknown, contact NZX

## Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities		ISIN	
			If unknown, contact NZX
Number of Securities to be issued following event		Minimum Entitlement	
			Ratio, e.g. 1 for 2 <input type="checkbox"/> for <input type="checkbox"/>
Conversion, Maturity, Call Payable or Exercise Date		Treatment of Fractions	
	Enter N/A if not applicable	Tick if <i>pari passu</i> <input type="checkbox"/>	OR provide an explanation of the ranking
Strike price per security for any issue in lieu or date Strike Price available.			

## Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents	Amount per security	Interest at 8.5%	Source of Payment	
Currency	NZD		Supplementary dividend details - Listing Rule 7.12.7	
Total monies	\$2,125,000		Amount per security in dollars and cents	\$
			Date Payable	13 March, 2015

## Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$	Credits (Give details)	\$
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## Timing

(Refer Appendix 8 in the Listing Rules)

### Record Date 5pm

For calculation of entitlements - must be the last business day of a week

5 March, 2015

### Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

13 March, 2015

### Notice Date

Entitlement letters, call notices, conversion notices mailed

### Allotment Date

For the issue of new securities. Must be within 5 business days of record date.

## OFFICE USE ONLY

Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:

Security Code:



# Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

Full name  
of Issuer

Infratil Limited

Name of officer authorised to  
make this notice

Kevin Baker

Authority for event,  
e.g. Directors' resolution

Interest payment

Contact phone  
number

04 473 3663

Contact fax  
number

04 473 2388

Date

19 / 2 / 2015

**Nature of event**  
Tick as appropriate

Bonus  
Issue

☐

If ticked,  
state whether:

Taxable

☐

/ Non Taxable

☐

Conversion

☐

Interest

☒

Rights Issue  
Renounceable

☐

Rights Issue  
non-renounceable

☐

Capital  
change

☐

Call

☐

Dividend

☐

If ticked, state  
whether:

Interim

☐

Full  
Year

☐

Special

☐

## EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the  
class of securities

Infratil 15 June 2017 Bonds

ISIN

NZIFTD0160S3

If unknown, contact NZX

## Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the  
class of securities

ISIN

If unknown, contact NZX

Number of Securities to  
be issued following event

Minimum  
Entitlement

Ratio, e.g.  
① for ②

☐ for ☐

Conversion, Maturity, Call  
Payable or Exercise Date

Treatment of Fractions

Enter N/A if not  
applicable

Tick if  
pari passu

☐

OR

provide an  
explanation  
of the  
ranking

Strike price per security for any issue in lieu or date  
Strike Price available.

## Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security

Interest at 8.5%

Source of  
Payment

Currency

NZD

Supplementary  
dividend  
details -  
Listing Rule 7.12.7

Amount per security  
in dollars and cents

\$

Total monies

\$1,408,548

Date Payable

13 March, 2015

## Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus  
issue state strike price

\$

Resident  
Withholding Tax

\$

Credits  
(Give details)

\$

## Timing

(Refer Appendix 8 in the Listing Rules)

### Record Date 5pm

For calculation of entitlements -  
must be the last business day of  
a week

5 March, 2015

### Application Date

Also, Call Payable, Dividend /  
Interest Payable, Exercise Date,  
Conversion Date. In the case  
of applications this must be the  
last business day of the week.

13 March, 2015

### Notice Date

Entitlement letters, call notices,  
conversion notices mailed

### Allotment Date

For the issue of new securities.  
Must be within 5 business days  
of record date.

## OFFICE USE ONLY

Ex Date:

Commence Quoting Rights:

Cease Quoting Rights 5pm:

Commence Quoting New Securities:

Cease Quoting Old Security 5pm:

Security Code:

Security Code:



# Notice of event affecting securities

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Name of officer authorised to make this notice	Kevin Baker	Authority for event, e.g. Directors' resolution	Interest payment
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Date	19 / 2 / 2015		

<b>Nature of event</b> Tick as appropriate	Bonus Issue <input type="checkbox"/>	If ticked, state whether:	Taxable <input type="checkbox"/>	/ Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input checked="" type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
	Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/>	Call <input type="checkbox"/>	Dividend <input type="checkbox"/>	If ticked, state whether:	Interim <input type="checkbox"/>	Full Year <input type="checkbox"/>
							Special <input type="checkbox"/>

## EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities	Infratil 15 June 2022 Bonds	ISIN	NZIFTD0190S0
			If unknown, contact NZX

## Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities		ISIN	
			If unknown, contact NZX
Number of Securities to be issued following event		Minimum Entitlement	
			Ratio, e.g. 1 for 2 <input type="checkbox"/> for <input type="checkbox"/>
Conversion, Maturity, Call Payable or Exercise Date		Treatment of Fractions	
	Enter N/A if not applicable	Tick if <i>pari passu</i> <input type="checkbox"/>	OR provide an explanation of the ranking
Strike price per security for any issue in lieu or date Strike Price available.			

## Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents	Amount per security	Interest at 6.85%	Source of Payment	
Currency	NZD		Supplementary dividend details - Listing Rule 7.12.7	
Total monies	\$1,604,544		Amount per security in dollars and cents	\$
			Date Payable	13 March, 2015

## Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$	Credits (Give details)	\$
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## Timing

(Refer Appendix 8 in the Listing Rules)

<b>Record Date 5pm</b> For calculation of entitlements - must be the last business day of a week	5 March, 2015	<b>Application Date</b> Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.	13 March, 2015
<b>Notice Date</b> Entitlement letters, call notices, conversion notices mailed		<b>Allotment Date</b> For the issue of new securities. Must be within 5 business days of record date.	

### OFFICE USE ONLY

Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

