

20th February 2015

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney, NSW 2000

Dear Sir/Madam

Clarification of Record Date and Ex-Entitlement Date

Cover-More Group Limited refers to its announcements released to the ASX this morning. The table below replaces the table of dates in Appendix 2 on page 3 of the CVO Half Year Results Announcement:

Appendix 2: Key dates

Key event	Date
Announcement of 1H FY15 results and interim dividend	20 February 2015
Trading of Cover-More shares on an ex-entitlement basis	25 February 2015
Record Date	27 February 2015
Payment of dividends	10 April 2015

Yours faithfully,

Mark Steinberg
Company Secretary