

Structured Investments
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20 February 2015

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWs) over securities in
Origin Energy Limited (ORG)**

Westpac Banking Corporation, as issuer of VIEWs over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

| | |
|-----------------------------------------|-----------------------------|
| Securities | Origin Energy Limited (ORG) |
| Distribution/Entitlement | Interim dividend |
| Amount | \$0.2500 per security |
| Franking percentage | 0% |
| Ex-distribution/Entitlement Date | 24 February 2015 |
| Record Date | 26 February 2015 |
| Payment Date | On or about 31 March 2015 |

Correspondingly, the following Westpac VIEWs will commence trading on an ex-Dividend basis on the same day as the underlying securities:

ORGIWA

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation