



ASX Announcement

23 February 2015

Andy Weaver
ASX Compliance Pty Ltd
20 Bridge St
Sydney NSW 2000

CORRECTION OF APPENDIX 3Y

Asia Pacific Digital Limited ACN 000 386 685 (**ASX: DIG**) wishes to correct the Appendix 3Y for Roger Sharp that was lodged on 19 February 2015. The form incorrectly recorded the number of the securities held by Wentworth Financial Pty Ltd and Christine Sharp after the acquisition of ordinary shares on 17 February 2015.

Please find attached the corrected Appendix 3Y.

Yours faithfully,

A handwritten signature in black ink, appearing to read "C. Nicholas".

Campbell Nicholas
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Asia Pacific Digital Limited
ABN: 30 000 386 685

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Roger Sharp
Date of last notice	8 December 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	• Christine Sharp. • Co-Investor Capital Partners Pty Ltd in its capacity as trustee for Co-Investor No 1 Fund. • Valuestream Investment Management Limited in its capacity as trustee for the Co-Investor No 3 PIPE Fund. • Co-Investor Capital Partners Pty Ltd. • Wentworth Financial Pty Ltd as trustee for Wentworth Trust. Roger Sharp is a shareholder in and director of Co-Investor Capital Partners Pty Ltd; Christine Sharp is Roger Sharp's wife. Roger Sharp is a shareholder and director of Wentworth Financial Pty Ltd
Date of change	17 February 2015

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	Christine Sharp: 3,220,425 ordinary shares. Co-Investor Capital Partners Pty Ltd in its capacity as trustee for Co-Investor No 1 Fund: 3,513,466 ordinary shares. Valuestream Investment Management Limited in its capacity as trustee for the Co-Investor No 3 PIPE Fund: 54,082,797 ordinary shares. Co-Investor Capital Partners Pty Ltd: 5,000
Class	Ordinary shares
Number acquired	53,822
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Consideration: \$18,517.70
No. of securities held after change	Christine Sharp: 3,220,425 ordinary shares. Co-Investor Capital Partners Pty Ltd in its capacity as trustee for Co-Investor No 1 Fund: 3,513,466 ordinary shares. Valuestream Investment Management Limited in its capacity as trustee for the Co-Investor No 3 PIPE Fund: 54,082,797 ordinary shares. Co-Investor Capital Partners Pty Ltd: 5,000 ordinary shares. Wentworth Financial Pty Ltd: 53,822 ordinary shares.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trade

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.