



MARKET RELEASE

23 February 2015

Martin Aircraft Company Limited

ADMISSION TO OFFICIAL LIST

Martin Aircraft Company Limited was admitted to the Official List of ASX Limited on Monday, 23 February 2015.

Official quotation of the following securities will commence at 11:00am AEDT on Tuesday, 24 February 2015.

172,924,595	ordinary shares fully paid issued at \$0.40 per share
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Security Code: MJP

Adrian Smythe
Manager, Listings Compliance