



SOVEREIGN GOLD
COMPANY LIMITED

Sovereign Gold Company Limited
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Latest News
www.sovereigngold.com.au

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Bruce Dennis
Jacob Rebek

ASX Symbol: SOC

ASX Release
23 February 2015

Company Announcement Office
Australian Securities Exchange Limited

Newly appointed MD presenting at Investors Forum

In accordance with the requirements of Listing Rule 3.1 we submit the attached material being presented to investors and explorers this afternoon at the NSW Minerals Explorers Presentation, hosted by NSW Trade & Investment, Division of Resources & Energy.

Mr Simon Bird, Managing Director is making the presentation.

For further information please contact:

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Mount Adrah Gold Prospects

Potential open cut and
High-grade lode mining

Simon Bird, February 2015



Disclaimer

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Actual events and results may differ materially from those expressed or forecasted in forward-looking statements due to a number of factors. The principal important risk factors that could cause SOC's actual performance and future events and actions to differ materially from such forward-looking statements, include, but are not limited to, continuing volatility in the capital or credit markets and other changes in the securities and capital markets, changes in market prices of SOC's investments, the occurrence of one or more catastrophic events, such as an earthquake, hurricane, or act of terrorism, changes in laws or regulations, changes in income tax laws, and changes in general economic and market factors that affect the prices of securities or the industries in which it does business.

JORC Qualifying Statements

The information in this presentation that relates to Exploration Information is based on information compiled by Michael Leu a Member of the Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists. Mr. Leu is a qualified geologists and director of Sovereign Gold Company Limited. Mr. Leu has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr. Leu consents to the inclusion in this report of the Exploration Information in the form and context in which it appears.

True Widths

The true-width of intercepts is not known, only downhole lengths reported.

Mineral Resource Statement

Mineral Resource estimate is 770,000 oz of gold, at various cut-off grades:

Indicated: 440,000 oz from 12.1 Mt at 1.1 g/t gold

Inferred: 330,000 oz from 8.4 Mt at 1.1 g/t gold

The information regarding the Mineral Resource is extracted from the report entitled "Hobbs Pipe Mineral Resource Update Additional Information" created 27th December 2013 and is available to view on www.sovereigngold.com.au/investors.htm. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

JORC Compliant Public Reports

The Company advises that this presentation contains summaries of Exploration Results and Mineral Resources as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' ("JORC Code").

The table below references the JORC Code-compliant Public Reports or Public Reporting on which the summaries are based. These references can be viewed on the ASX website and the Company will provide these reports, free of charge, to any person who requests it. They are also available to view on www.sovereigngold.com.au/investors.htm.

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Creation Date	Title
30 July 2013*	886m gold intercept confirmed Hobbs Pipe 1
9 October 2013*	3DIP Identifies Major Targets
28 October 2013	New Gold Discovery at Mount Adrah – 10m @ 17.7g/t Au at Castor Prospect
21 November 2013	Bonanza hit of 1.2m @ 58.6 g/t Au confirms multiple high-grade structures at Mount Adrah
27 December 2013	Hobbs Pipe – Mineral Resource Update Additional Information
27 June 2014	Activity Update – Mount Adrah Gold
22 July 2014	Mount Adrah Gold Update
23rd September 2014	Sovereign Gold granted funding in NSW Government New Frontiers Cooperative Drilling Program
14 October 2014	Halls Peak Base and Precious Metal Project granted funding in NSW Government New Frontiers Cooperative Drilling Program

*This information relating to Mineral Resources was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.



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Key Assets

Halls Peak

Base Metal deposits

- High Grade
- Direct Ship Ore
- Silver, Zinc, Lead, Copper
- \$90,500 NSW Gov. Drilling Grant

Rocky River

Intrusion-Related Gold System

- Discovered Large Gold System at Rocky River-Uralla Goldfield
- Fully Funded by JV Partner
- SOC 55% post-expenditure
- \$65,000 NSW Gov. Drilling Grant

Mount Adrah

Intrusion-Related Gold System

- Mount Adrah Hobbs Gold Deposit
- Mineral Resource estimate is 770,000 oz*
- Scoping study, open cut mine to 150m
- High Grade Gold Reefs



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* Refer to slide 3

Two Large IRGS

➤ Halls Peak

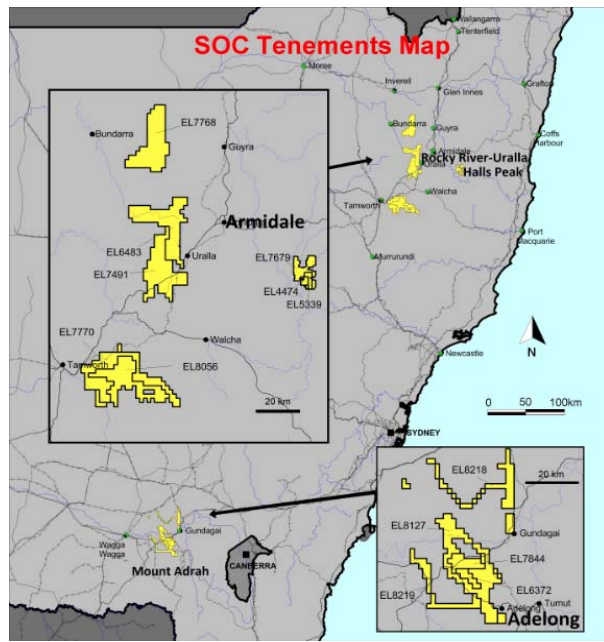
**Base Metal deposits in
Northern NSW (New England
Orogen)**

➤ Rocky River

**IRGS in Northern NSW (New
England Orogen)**

➤ Mount Adrah

**IRGS in the Southern NSW
(Lachlan Orogen)**





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Mount Adrah Gold Project

Hobbs Pipe 1

- **770,000oz Gold @ 1.1 g/t***
- **Scoping study, open cut mine to 150m**

High Grade, Narrow Vein Reefs

- **Near Hobbs Pipe 1**
 - Castor Reef 10m @ 17.7 g/t Au
 - White Deer 1.2m @ 58.6 g/t Au
 - Several historical surface mines
- **Other Areas**
 - Southern Cross Reef Mine 3m @ 7.22 g/t

Hobbs Pipe Look-a-Likes

- **Near Hobbs Pipe 1**
 - IP Anomalies
 - Hobbs SE
- **Other Potential Areas**
 - Nacki Nacki Elluvial
 - Geochemical and geophysical anomalies



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* Refer to slide 3



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NSW's gold-rich heartland



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Excellent Logistics

- Approximately 400km south west of Sydney in Southern NSW
- Close to major infrastructure, services and workforce
- 17km northwest of Adelong township and gold mining centre
- Easily accessible - predominantly freehold grazing country

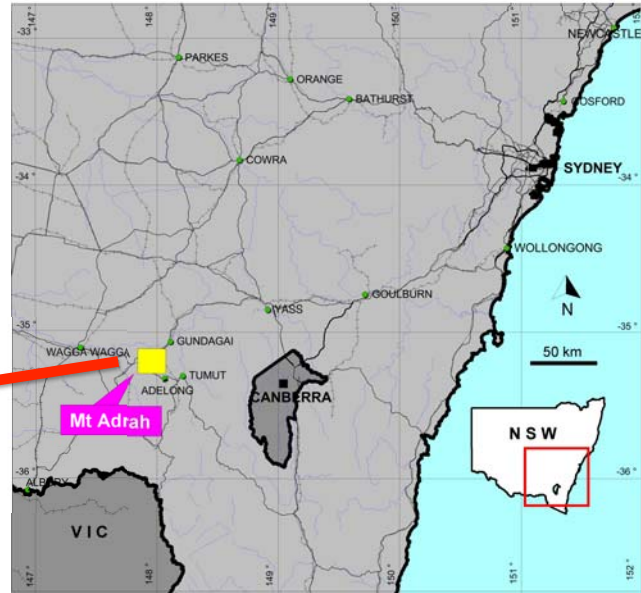
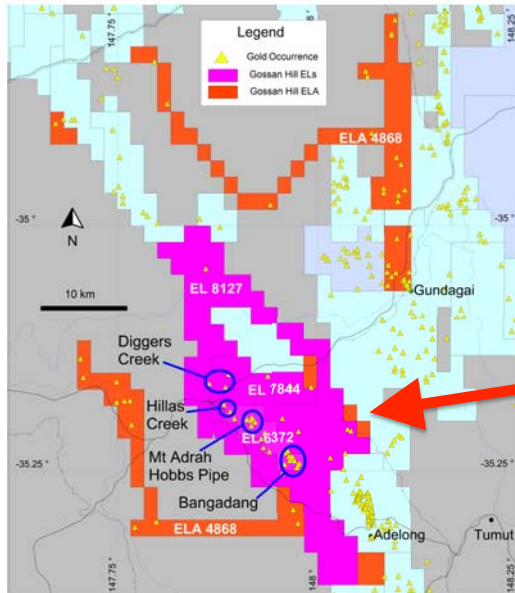


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690 sq kms holding

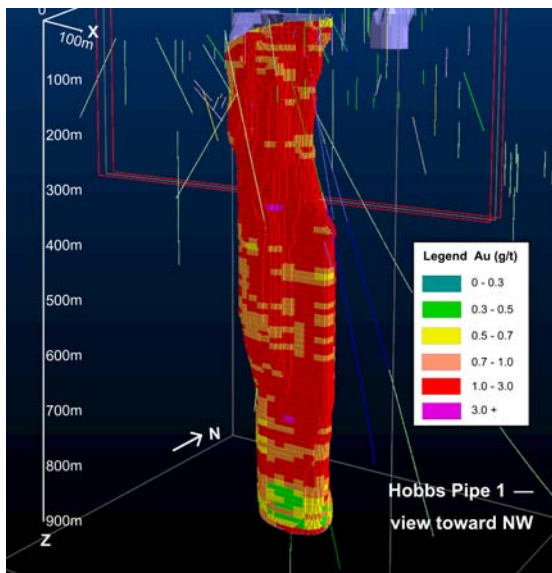


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Hobbs Pipe 1



- Drill Hole GHD001: Results provide a clear picture of the grade of mineralisation to 886m @ 1.2g/t Au from surface
- Style and grade of mineralisation observed was highly homogenous
- Pipe subcircular and 160m in diameter at surface; 500m below surface approximately 180mx160m

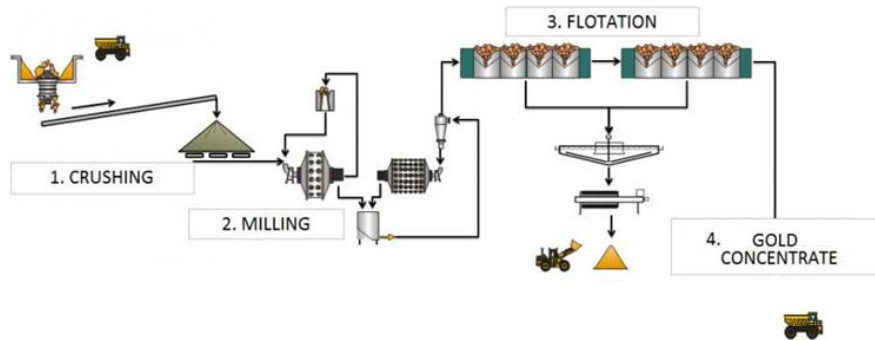
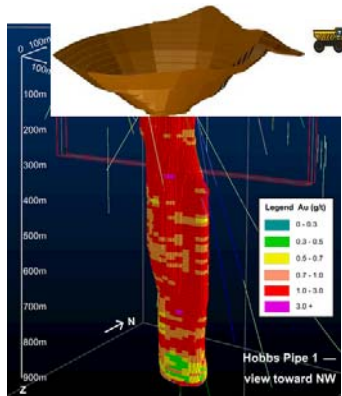


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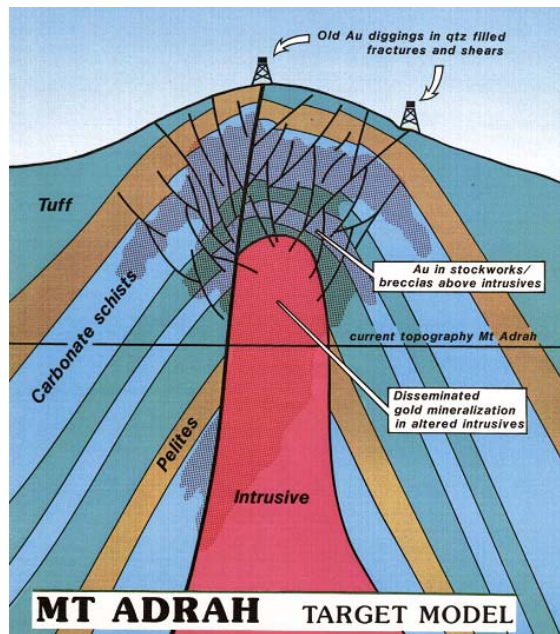
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Development Plan



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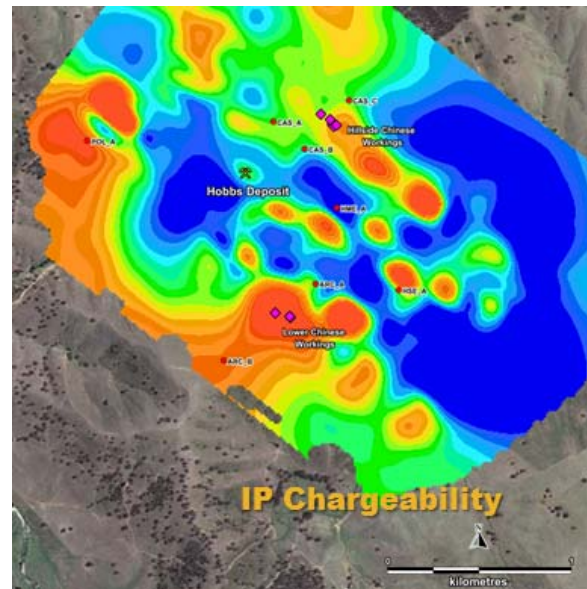
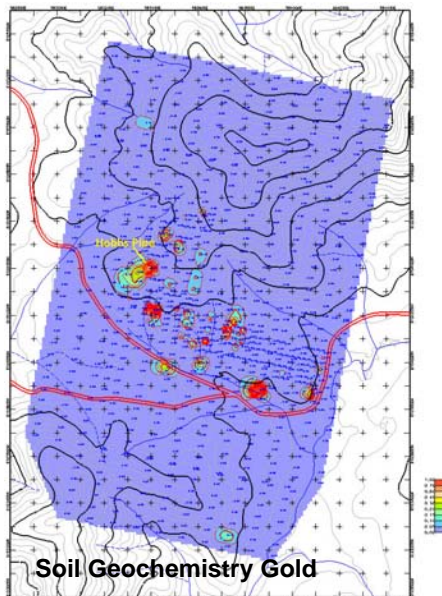
Intrusives & High Grade Reefs





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Multiple Targets

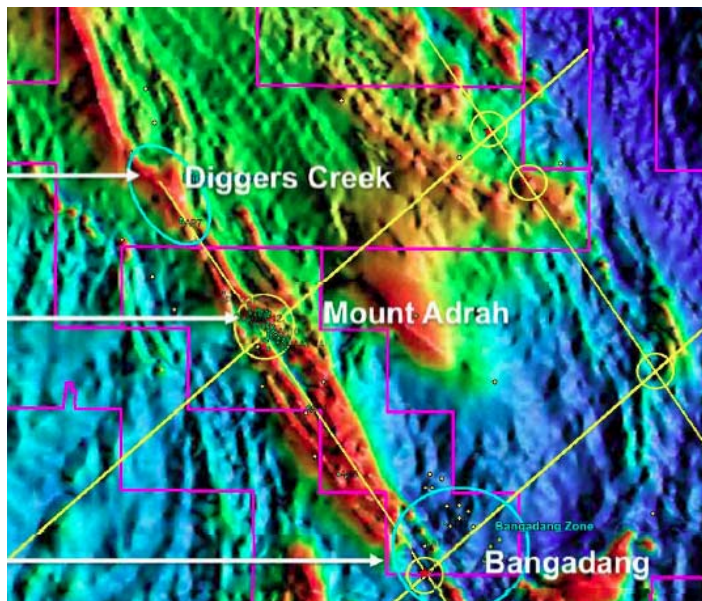


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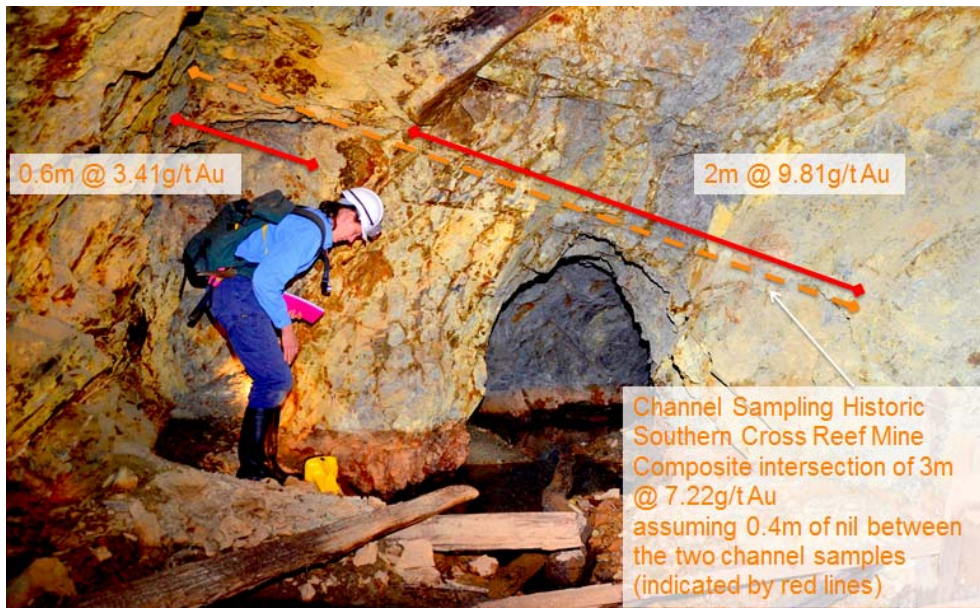


Additional Quality Targets

- **Along Gold Endowed Gilmore Suture (airborne magnetics)**
- **Diggers Creek** – shows high gold geochemical peak anomaly
- **Mount Adrah** – newly identified extensive gold-mineralised system
- **Bangadang** – multiple historical gold mines. Airborne geophysical survey has identified multiple magnetic and radiometric anomalies



Bangadang High Grade Reefs





What Next...

Stages	Objective
Scoping Study	
Scoping study is ongoing on the project economics of developing an open cut gold mine to depth of 150 metres within Hobbs Pipe 1. Design of conceptual open pit, stripping ratios, environmental base line studies, metallurgical studies	Determine the feasibility of transitioning to a cash generating producer that can organically fund exploration for further Hobbs Pipes.
High Grade Narrow Vein Targets	
Drill programs have been designed to test the grade, width, lateral and vertical extent of known narrow vein high grade gold structures (e.g Castor Reef, White Deer Reef, Southern Cross Reef).	Confirm potential for high grade narrow vein mining operations
Hobbs Look-a-like Targets	
Nacki Nacki, Hobbs SE	Potential to discover further Hobbs-like pipes





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Thank You

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