

Notice reference number: 0127.15.02

Notice date: 23/02/2015

What's this about?

Effective date: 23/02/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Admission and Commencement of Official Quotation – Martin Aircraft Company Limited

Description

Martin Aircraft Limited (the “Company”) is expected to be admitted to the Official List of ASX Limited on Monday, 23 February 2015.

Official quotation of the Company's securities will commence at 11:00 am AEDT on Tuesday, 24 February 2015. The Company raised \$27,000,000 under the Offer by the issue of 67,500,000 shares at an issue price of \$0.40 per share.

Quoted Securities: 172,924,595 fully paid ordinary shares

ASX Code: MJP

Time: 11:00 am AEDT

Date: Tuesday, 24 February 2015

ASX Trade Abbreviation: MARTIN AIR

ISIN: NZMJPE0001S9

Home Branch: Sydney

Industry Classification: TBA

Registered Office: 39 Ballarat Way
Wigram
Christchurch 8042
New Zealand

Phone: +64 3 377 8584
Website: www.martinjetpack.com

Company Secretary: James West

Share Registry: Link Market Services Limited
Level 12, 680 George Street
Sydney NSW 2000
Phone: 1300 554 474 or (02) 8280 7100
Fax: (02) 9287 0303

Balance Date: 30 June

CHES:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	New Zealand
Dividend Policy:	The Company does not anticipate paying dividends in the short or medium term.
Activities:	Development and future sale of the Martin Jetpack.
ASX Restricted Securities:	<p>67,389,024 fully paid ordinary shares escrowed for 24 months from the date of official quotation of the Company's securities</p> <p>1,800,000 options exercisable at NZ\$0.43 each with various exercise dates escrowed for 24 months from the date of official quotation of the Company's securities</p> <p>316,670 options exercisable at NZ\$0.24 each on or before 25 January 2016 escrowed for 24 months from the date of official quotation of the Company's securities</p> <p>3,000,000 options exercisable at NZ\$0.24 each on or before 15 April 2018 escrowed for 24 months from the date of official quotation of the Company's securities</p> <p>58,056 fully paid ordinary shares escrowed for 12 months from 5 June 2014</p> <p>110,000 fully paid ordinary shares escrowed for 12 months from 24 June 2014</p> <p>472,014 fully paid ordinary shares escrowed for 12 months from 14 July 2014</p> <p>20,368 fully paid ordinary shares escrowed for 12 months from 18 July 2014</p> <p>66,202 fully paid ordinary shares escrowed for 12 months from 17 August 2014</p> <p>100,834 fully paid ordinary shares escrowed for 12 months from 28 August 2014</p> <p>163,197 fully paid ordinary shares escrowed for 12 months from 2 September 2014</p> <p>2,989,818 fully paid ordinary shares escrowed for 12 months from 30 September 2014</p>
Securities not quoted:	<p>500,000 warrants exercisable at NZ\$0.20 each on or before 28 May 2015</p> <p>4,450,000 options with various exercise prices and expiry dates</p> <p>The ASX Restricted Securities noted above, which are also unquoted</p>

What do I need to do and by when?

Please refer to the Company's Prospectus dated 27 October 2014 and Third Supplementary Prospectus dated 14 January 2015.

Need more information?

Please refer to the Company's Prospectus dated 27 October 2014 and Third Supplementary Prospectus dated 14 January 2015.

Issued by
Adrian Smythe

Contact Details
(02) 9227 0000

Disclaimer