



UBS AG, Australia Branch

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Participating Organisation of the
Australian Stock Exchange

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FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager
ASX Structured Products
Level 6, 20 Bridge Street
Sydney NSW 2000

UBS INSTALMENTS: DIVIDEND ANNOUNCEMENT

UBS AG, Australia Branch ("**UBS**") issued AMCISQ Series of Instalments ("**UBS Instalments**") over fully paid ordinary Shares of Amcor Limited pursuant to the Product Disclosure Statements dated 19 May 2011 ("**PDS**").

Amcor Limited recently announced the following dividend ("**Dividend**")

Dividend amount (AUD): \$0.2440 Interim Dividend

Ex-Dividend Date: 24 Feb 2015

Dividend record date: 26 Feb 2015

Dividend payment date: 26 Mar 2015

The Dividend is 0% Franked.

Correspondingly, the UBS Instalments will commence trading ex-Dividend on 24 Feb 2015 and will have a Dividend record date of 26 Feb 2015.

Holders should be aware that Amcor Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Amcor Limited.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from Amcor Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 26 Mar 2015, the Dividend payment date.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Karen Papanikolaou
Associate Director

UBS AG, Australia Branch
Grant Schwulst
Manager - Equities Settlements