

23 Feb 2015

FOR IMMEDIATE RELEASE TO THE MARKET

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Participating Organisation of the Australian Stock Exchange

UBS INSTALMENTS: DIVIDEND ANNOUNCEMENT

UBS AG, Australia Branch ("**UBS**") issued WESIS2, WESISN, WESISO, WESISQ, WESISF, WESISF & WESISZ Series of Instalments ("**UBS Instalments**") over fully paid ordinary Shares of Wesfarmers Limited pursuant to the Product Disclosure Statements dated 19 May 2011, 19 May 2011, 19 May 2011, 16 Feb 2011, 16 Feb 2011 & 16 Feb 2011 respectively ("**PDS**").

Wesfarmers Limited recently announced the following dividend ("Dividend")

Dividend amount (AUD): \$0.8900 Interim Dividend

Ex-Dividend Date: 24 Feb 2015
Dividend record date: 26 Feb 2015
Dividend payment date: 02 Apr 2015

The Dividend is 100% Franked.

Correspondingly, the UBS Instalments will commence trading ex-Dividend on 24 Feb 2015 and will have a Dividend record date of 26 Feb 2015.

Holders should be aware that Wesfarmers Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Wesfarmers Limited.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from Wesfarmers Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 02 Apr 2015, the Dividend payment date.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch

Karen Papanikolaou Associate Director **UBS AG, Australia Branch**

Grant Schwulst

Manager - Equities Settlements