



**UBS AG, Australia Branch**

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Participating Organisation of the  
Australian Stock Exchange

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**FOR IMMEDIATE RELEASE TO THE MARKET**

The Warrant Administration Manager  
ASX Structured Products  
Level 6, 20 Bridge Street  
Sydney NSW 2000

**UBS INSTALMENTS: DIVIDEND ANNOUNCEMENT**

UBS AG, Australia Branch ("**UBS**") issued AGLISE, AGLISF & AGLISZ Series of Instalments ("**UBS Instalments**") over fully paid ordinary Shares of AGL Energy Limited pursuant to the Product Disclosure Statements dated 16 Feb 2011 ("**PDS**").

AGL Energy Limited recently announced the following dividend ("**Dividend**")

Dividend amount (AUD): \$0.3000 Interim Dividend

Ex-Dividend Date: 24 Feb 2015

Dividend record date: 26 Feb 2015

Dividend payment date: 25 Mar 2015

The Dividend is 100% Franked.

Correspondingly, the UBS Instalments will commence trading ex-Dividend on 24 Feb 2015 and will have a Dividend record date of 26 Feb 2015.

Holders should be aware that AGL Energy Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by AGL Energy Limited.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from AGL Energy Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 25 Mar 2015, the Dividend payment date.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**  
Karen Papanikolaou  
Associate Director

**UBS AG, Australia Branch**  
Grant Schwulst  
Manager - Equities Settlements