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20 February 2015

Ross Pullen
Australian Securities Exchange
Level 6
20 Bridge Street
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Dear Ross,

MARKET ANNOUNCEMENT - AGL Energy Ltd (AGL) Self Funding Instalment Warrants

Macquarie Bank Limited as issuer of the AGL Macquarie Self Funding Instalment Warrants (ASX code: AGLSMY), announces the record date for entitlements to the \$0.3000 distribution for the AGL Macquarie Self Funding Instalment Warrant is 26 February 2015, coinciding with the record date for the AGL ordinary share dividend.

The AGL Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 24 February 2015. Again, this coincides with the ex-dividend date for the AGL ordinary share.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
AGLSMY	\$10.0494	\$9.7494

The new Loan Amount will be effective from the ex-distribution date of 24 February 2015.

More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 080 033 or visit macquarie.com.au/sfi.

Kind regards,

Client Service Team
Macquarie Securities Group
Macquarie Bank Limited