
Appendix 3A.1 - Notification of dividend / distribution

Important Information

Information and documents given to ASX become ASX's property and may be made public.

Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity

***Denotes minimum information required for first lodgement of this form.**

****Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.**

Part 1 - Entity and announcement details

1.1 Name of +Entity

MIGHTY RIVER POWER LIMITED

1.2 Registered Number Type

ACN

Registration Number

162804668

1.3 ASX issuer code

MYT

1.4 The announcement is

New announcement

1.5 Date of this announcement

Tuesday February 24, 2015

1.6 ASX +Security Code

MYT

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.

2A.1 Type of dividend/distribution

Ordinary

2A.2 Dividend/distribution period (frequency)

Six Monthly

2A.3 Dividend/distribution relates to period ending

Wednesday December 31, 2014

2A.4 +Record Date

Thursday March 12, 2015

2A.5 Ex Date

Tuesday March 10, 2015

2A.6 Payment Date

Tuesday March 31, 2015

2A.7 Is the payment of dividend/distribution conditional?

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

NZD - New Zealand Dollar

**2A.9 Total dividend/distribution amount per
+security (in primary currency)**

NZD 0.06588200

**2A.9a AUD equivalent to total
dividend/distribution amount per +security****2A.9b If AUD equivalent not known, date for
information to be released**

Thursday March 19, 2015

Estimated or Actual?

Actual

**2A.9c FX rate (in format AUD 1.00 / primary
currency rate)**

AUD 1.00

**FX rate (in format AUD rate/primary currency
rate) Primary Currency**
NZD

**2A.10 Whether mandatory or via an optional
plan or facility, will or can the
dividend/distribution be paid in a currency
other than the primary currency?**

Yes

**2A.11 Does the +entity have
another security plan****2A.11c If the +entity has another +security plan,
is that +security plan applicable to this
dividend/distribution?**

No

2A.12 Does the +entity have tax component information apart from franking?

No

2A.13 Withholding tax rate applicable to the dividend/distribution

15.000000

Part 2B - Currency Information

2B.1 Does the +entity pay in certain currencies dependent upon the registered address of the +security holder (for example NZD to residents of New Zealand and/or USD to residents of the U.S.A.)?

Yes

2B.1a Other currency/currencies in which the dividend/distribution will be paid:

| Currency | Payment currency equivalent amount per security |
|-------------------------|---|
| AUD - Australian Dollar | AUD |

2B.1b If payment currency equivalent not known, date for information to be released

Thursday March 19, 2015

Estimated or Actual?

Actual

2B.1c Method of calculation of payment currency equivalent

NZD/AUD foreign exchange hedge rate to be disclosed on 19 March 2015.

2B.2 Does the entity offer all +security holders a documented plan under which they may apply to receive their payment in a foreign currency?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

NZD

3A.1b Ordinary Dividend/distribution amount per security

NZD 0.05600000

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per security

NZD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend unfranked amount per security

NZD 0.05600000

Part 3F - NZD declared dividends/distributions - supplementary dividend/distribution

3F.1 Is a supplementary dividend/distribution payable?

Yes

3F.2 Is the supplementary dividend/distribution estimated at this time?

No

3F.2b Supplementary dividend/distribution amount per +security

NZD 0.00988200

3F.3 Is the Supplementary dividend/distribution franked?

No

3F.4 Percentage of Supplementary dividend/distribution that is franked

0.0000 %

3F.4a Applicable corporate tax rate for franking credit (%)

%

3F.5 Supplementary dividend/distribution franked amount per +security

NZD 0.00000000

3F.6 Percentage of Supplementary dividend/distribution that is unfranked

100.0000 %

3F.7 Supplementary dividend/distribution unfranked amount per security

NZD 0.00988200

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

The total dividend/distribution amount per security referred to in 2A.9 is of NZD 0.056 per ordinary share plus a supplementary dividend of NZD 0.009882 per ordinary share payable to non-New Zealand resident shareholders.