MILTON CORPORATION LIMITED

ABN 18 000 041 421

Registered Office: Level 4 50 Pitt Street Sydney NSW 2000 PO Box R1836 Royal Exchange NSW 1225 Telephone: (02) 8006 5357 Facsimile: (02) 9251 7033 Email: general@milton.com.au Website: www.milton.com.au

ASX code: MLT

Share Registry Enquiries: 1800 641 024

24 February 2015

The Manager ASX Market Announcements Australian Securities Exchange Limited 20 Bridge Street SYDNEY NSW 2000

Dear Sir or Madam

DIVIDEND REINVESTMENT PLAN PRICE

Milton Corporation Limited advises the Issue Price of the shares to be allotted to participants in the Dividend Reinvestment Plan for the 2015 fully franked interim ordinary dividend payable on the 3 March 2015 is \$4.56 per share.

Yours faithfully,

MILTON CORPORATION LIMITED

Nishantha Seneviratne Company Secretary