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24th February 2015

ASX Market Announcements
ASX Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Attention Ms Lisa Banh

Request for Trading Halt

Raya Group Limited (Raya) requests an immediate trading halt be granted by the Australian Securities Exchange (ASX) for all of its securities.

In accordance with Listing Rule 17.1 Raya advises:

1. The trading halt is requested pending the release of announcements in relation to an update on the company's projects, an initial reserve report on Northern Oklahoma Project and a Capital Raising.
2. The trading halt is requested until the commencement of trading on Thursday 26th February.
3. The Company is not aware of any reason why trading in its securities should not be temporarily halted.

Yours sincerely

Julie Edwards
Company Secretary