



## SOVEREIGN GOLD COMPANY LIMITED

**Sovereign Gold Company Limited**  
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### Contact

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### Latest News

[www.sovereigngold.com.au](http://www.sovereigngold.com.au)

### Directors / Officers

John Dawkins AO  
Simon Bird  
Michael Leu  
Bruce Dennis  
Jacob Rebek

**ASX Symbol: SOC**

**ASX Release**  
24 February 2015

## Share Purchase Plan

Sovereign Gold Company Limited (**Sovereign Gold**) advises that it will implement a Share Purchase Plan (**SPP**) offering eligible shareholders the opportunity to purchase shares in Sovereign Gold without brokerage or other related charges.

The Offer price will be 20% discount to the volume-weighted average price of Sovereign Gold shares traded on the Australian Securities Exchange (**ASX**) over the 5 trading days up to and including the day on which the Offer is scheduled to close (1 April 2015), rounded down to the nearest one hundredth of one cent.

Participation in the Offer is optional and is open to Eligible Shareholders who were holders of Shares in Sovereign Gold at 7.00 pm (AEST) on 23 February 2015 and whose registered address is in Australia or New Zealand.

Shareholders can purchase shares totalling up to \$15,000 (in any 12 month period).

Funds raised through the SPP will be used to progress the company's exploration activities and to provide working capital.

Shares issued under the SPP will rank equally with existing shares.

### Indicative Dates

Record Date	23 February 2015
Announcement of the Share Purchase Plan	24 February 2015
Documents mailed to Eligible Shareholders	2 March 2015
Opening date for acceptances	2 March 2015
Closing date for acceptances	1 April 2015
Allotment and issue of New Shares	8 April 2015
Quotation of New Shares on ASX	8 April 2015
Dispatch of shareholder statements	8 April 2015

Full details of the SPP and Application Forms will be sent to all eligible shareholders on 2 March 2015.

### For further information please contact:

Simon Bird, Managing Director  
Henry Kinstlinger, Investor Relations

Sovereign Gold Company Limited

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