



AUSTRALIA UNITED MINING LIMITED (ASX: AYM)

24 February 2015

To: Australian Securities Exchange Limited

Filed by: Australia United Mining Limited

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Australia United Mining Limited ACN 126 540 547 (the **Company**) gives notice under section 708A(5)(e) of the Corporations Act as follows:

- (a) On 24 February 2015, the Company issued 20,091,351 fully paid ordinary shares in the Company.
- (b) The shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act.
- (d) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

Dated: 24 February 2015

Signed for **Australia United Mining Limited**:

Edward McCormack
Director and Company Secretary
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