

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

Full name of issuer **EBOS GROUP LIMITED**

Name of officer authorised to make this notice **Sarah Turner** Authority for event, e.g. Directors' resolution **DIRECTORS RESOLUTION**

Contact phone number **+ 61 3 9918 5555** Fax number **+61 3 9918 5599** Date **24 / 2 / 15**

Nature of event
Tick as appropriate

Bonus Issue ☐	If ticked, state whether: Taxable ☐ / Non Taxable ☐	Conversion ☐	Interest ☐	Rights Issue Renounceable ☐
Rights Issue non-renounceable ☐	Capital change ☐ Call ☐ Dividend ☒	If ticked, state whether: Interim ☒ Full Year ☐	Special ☐	DRP Applies ☒

EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities **ORDINARY SHARES** ISIN **NZEBOE0001S6**
If unknown, contact NZX

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities **Ordinary Shares** ISIN **NZEBOE0001S6**
If unknown, contact NZX

Number of Securities to be issued following event **TBA - DRP & 2.5% discount to VWAP** Minimum Entitlement Ratio, e.g. ① for ② for

Conversion, Maturity, Call Payable or Exercise Date Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available. Enter N/A if not applicable ☐ Tick if pari passu ☐ OR provide an explanation of the ranking

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents		Source of Payment	Interim Dividend ex Retained Earnings	
Amount per security (does not include any excluded income)	\$0.220			
Excluded income per security (only applicable to listed PIEs)				
Currency	New Zealand Dollars	Supplementary dividend details - NZSX Listing Rule 7.12.7	Amount per security in dollars and cents	\$0.011647060
Total monies	\$23.4m estimated		Date Payable	2 April, 2015

Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$0.0554	Imputation Credits (Give details)	\$0.0257
		Foreign Withholding Tax	\$	FWP Credits (Give details)	

Timing

(Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm

For calculation of entitlements -

13 March, 2015

Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

2 April 2015

Notice Date

Entitlement letters, call notices, conversion notices mailed

Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

2 April 2015

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

