

25 February 2015

The Manager  
ASX Market Announcements  
Australian Securities Exchange Limited  
Sydney NSW 2000

By e-Lodgement

**Re: Platinum Capital Limited Interim Dividend Reinvestment Plan (“DRP”) Price**

The Dividend Reinvestment Plan price for the interim dividend payable on 13 March 2015 is \$1.73 per share.

Participating shareholders are entitled to be allotted the number of shares (rounded down to the nearest whole number) that the cash dividend would purchase at the Dividend Reinvestment Plan price. The relevant Dividend Reinvestment Plan price for the final dividend is at a 2.5 per cent discount to the prevailing share price (calculated as the average closing price over the five business days subsequent to the date on which the shares ceased to trade cum-dividend).

P Howard  
Company Secretary