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ASX RELEASE

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Retail Management Limited
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Responsible entity of
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CHARTER HALL RETAIL REIT

MANAGED INVESTMENT TRUSTS – PROFORMA NOTICE FOR CUSTODIAN AND OTHER INTERMEDIARY INVESTORS IN RESPECT OF THE 27 FEBRUARY 2015 INTERIM DISTRIBUTION

Record date: 31 December 2014
Payable date: 27 February 2015
Total distribution: 13.70 cents per ordinary unit

Notice from managed investment trust re fund payment

Charter Hall Retail Management Limited (“CHRML”), the responsible entity for Charter Hall Retail REIT (“REIT”), declares that the REIT is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, in respect of the six months ended 31 December 2014.

Component	Total cash distribution*	Component subject to fund payment withholding*	Component subject to other non-resident withholding*
<u>Australian income</u>			
Interest income	0.032366	-	0.032366
Tax deferred	6.507063	-	-
Other income	7.160571	7.160571	-
<u>Foreign income</u>			
Foreign other income	-	-	-
<u>Capital Gains</u>			
Discounted capital gain amount – TAP	-	-	-
Concessional capital gain amount	-	-	-
TOTAL	13.700000	7.160571	0.032366

* All amounts shown as cents per unit



The interim distribution of 13.70 cents per ordinary unit includes a “Fund Payment” of 7.160571 cents per ordinary unit, pursuant to Subdivision 12-H Schedule 1 of the Taxation Administration Act 1953.

Managed Investment Trust (“MIT”) information, relevant mainly for non-resident unitholders and custodians of non-resident unitholders, is set out in the table above. MIT information is not relevant for Australian resident unitholders for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders in August 2015 at the time the final distribution is paid.

For further information please contact:

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