



26 February 2015

The Manager
Company Announcements
Australian Securities Exchange Limited
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Sydney NSW 2000

Perpetual Limited
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Dear Sir / Madam

Perpetual Limited – Preliminary Final Report (Appendix 4D) for the period ended 31 December 2014.

The Directors of Perpetual Limited (the “Company”) announce the audited results of the consolidated group for the period ended 31 December 2014 as follows:

Results for announcement to the market	\$'000	%
Extracted from 31 December 2014 Half Year Financial Report		Movement
Revenue from ordinary activities excluding income from structured investments ⁽¹⁾	243,525	20%
Net profit after tax attributable to equity holders of Perpetual Limited	58,559	76%
Underlying net profit after tax excluding significant items attributable to equity holders of Perpetual Limited	62,112	29%

¹ Structured investments revenue totalled \$5,292,000 (31 December 2013: \$6,020,000).

Dividend information	Amounts per Share (cents)	Franked amounts per Share (cents)	Tax Rate for Franking
Interim dividend per share (to be paid 27 March 2015)	115	115	30%

Final dividend dates	
Ex-dividend date	3 March 2015
Record date	5 March 2015
Payment date	27 March 2015

Net tangible assets	31-Dec-14	31-Dec-13
Net tangible assets per security	\$4.88	\$3.19

Dividend Reinvestment Plan (DRP)

The Perpetual Board has determined that in relation to the 2015 interim dividend the DRP will operate as follows:

- The allocation price at which shares are allocated will not include a discount;
- The pricing period for setting the Average Market Price will be the 10 trading days commencing 9 March 2015 and ending 20 March 2015; and
- Shares allocated under the DRP will, from the date of Allocation, rank equally in all respects with existing Shares.

The DRP discount and other terms are reviewed prior to each dividend payment and the DRP terms that will apply to future dividends will be announced to the ASX at the relevant times.

The DRP terms that apply to the dividend, and a complete copy of the DRP Rules, can be found within the Shareholder Centre section of Perpetual's website at <http://shareholders.perpetual.com.au> and select Shareholder services.

Last Election Date for Participation in the 2015 Interim Dividend DRP

If shareholders wish to participate in the DRP for the upcoming dividend, or to change their level of participation, they must complete a DRP Participation Notice and return it to Perpetual's share registry, Link Market Services, by no later than 5:00pm, Australian Eastern Standard Time, on 6 March 2015.

The remainder of the information requiring disclosure to comply with listing rule 4.2A is contained in the attached condensed consolidated financial statements and media release.

Further information regarding Perpetual and its business activities can be obtained by visiting the company's website at www.perpetual.com.au.

Yours faithfully



Gillian Larkins
Chief Financial Officer