



Level 6, 412 Collins Street
MELBOURNE VIC 3000
Ph (03) 9642 0655 Fax (03) 9642 5177
www.rayagroup.com.au

ABN: 89 122 203 196

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Placement Completed

Melbourne, Australia

The Board of Raya Group would like to announce that it has completed a private placement to sophisticated investors raising \$402,000 at a price of 0.006c per ordinary share with attaching 1.5c option (RYGOB expiring July 2016).

The funds were raised under additional placement capacity (Resolution 4) as approved by shareholders at the Annual General Meeting held on 27 November 2014.

Peloton Capital arranged the placement to sophisticated investors and the Company will use the funds for working capital and project development.

By Order of the Board