

MARKET RELEASE

26 February 2015

Outback Metals Limited

REMOVAL FROM OFFICIAL LIST

Outback Metals Limited (the "Company") will be removed from the official list of ASX Limited from the close of trading on Thursday, 26 February 2015 in accordance with Listing Rule 17.14, following compulsory acquisition of the Company's securities by South Cove Limited.

Security Code: OUM

Belinda Mai

Adviser, Listings Compliance