

ASX Announcement

26 February 2015

Companies Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Release of shares from voluntary escrow

We refer to the 2,097,050 ordinary shares held in voluntary escrow since the Initial Public Offering of **LifeHealthcare Group Limited** (ASX: LHC) on December 5, 2013.

As noted in section 7.7 of the Prospectus, the shares will be released from escrow at the close of business on March 2, 2015, being *“three business days after the announcement of the Company’s unaudited financial results for the half year ended 31 December 2014”*.

For more information please contact:

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