



ABN 55 063 613 730

Ground Floor

229 Stirling Highway

CLAREMONT 6010

WESTERN AUSTRALIA

Telephone: + 61 8 9286 4600

Facsimile: + 61 8 9284 6588

Email: admin@empireoil.com.au

Web: www.empireoil.com.au

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The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Completion of Conditions relating to Acquisition of ERM WA Gas Assets

Empire Oil & Gas NL (ASX: EGO) ("Empire") is pleased to announce that the final remaining condition precedent to allow Empire to complete the acquisition of ERM Power Limited's (ASX: EPW) interests in various production licences and exploration permits has now been satisfied.

Approvals from the WA Department of Mines and Petroleum ("DMP") for registration of the transfer of the ERM interests to Empire were received late yesterday. These approvals cover L18, L19, EP389, EP368, EP440, EP454, EP480 and EP467. Approval by the DMP of the transfer of ERM's interests in EP426, EP432 and EP416 will occur once Empire has obtained a court order removing the defaulting party, Allied Oil & Gas Plc, from those permits. Legal action to obtain the court orders is underway.

Yours faithfully
For Empire Oil & Gas NL

Ken Aitken
Chief Executive Officer

Media

For further information, contact:
Paul Armstrong
Read Corporate
08 9388 1474/0421 619 084