



RAFFLES CAPITAL LIMITED

**ASX release
27 February 2015**

Results from the General Meeting

Shareholders are advised that members of Raffles Capital Limited (ASX:RAF) passed the following resolutions at today's general meeting.

As required by Section 251AA(2) of the *Corporations Act 2001*, the following statistics are provided in respect of each resolution dealt with at today's General Meeting of Members.

Resolution 1: Convertible Note 1 – Swift China Limited

Proxy Votes were directed as follows:

For the motion:	16,997,192
Against the motion:	-
Abstain:	-

The resolution to issue and allot Shares and Options on conversion of Convertible Note 1 to Swift China Limited **was carried on a show of hands.**

Resolution 2: Convertible Note 2 – New Inspiration Development Ltd

Proxy Votes were directed as follows:

For the motion:	16,997,192
Against the motion:	-
Abstain:	-

The resolution to issue and allot Shares and Options on conversion of Convertible Note 2 to New Inspiration Development Ltd **was carried on a show of hands.**

Resolution 3: Convertible Note 3 – SinoWealth Financial Ltd

Proxy Votes were directed as follows:

For the motion:	16,997,192
Against the motion:	-
Abstain:	-

The resolution to issue and allot Shares and Options on conversion of Convertible Note 3 to SinoWealth Financial Ltd **was carried on a show of hands**

Raffles Capital Limited

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Resolution 4: Convertible Note 4 – Acquisition of Sequoia

Proxy Votes were directed as follows:

For the motion: 16,997,192
Against the motion: -
Abstain: -

The resolution to issue and allot Shares and Options on conversion of Convertible Note 4 to Huang Chuan as consideration for the acquisition of Sequoia Capital (Hong Kong) **was carried on a show of hands.**

Resolution 5: Reconstruction Resolution

Proxy Votes were directed as follows:

For the motion: 16,997,192
Against the motion: -
Abstain: -

The resolution to reduce the Company's share capital by transferring shares of RafflesCo Securities for Raffles Shares **was carried on a show of hands.**

Resolution 6: Issue of Shares to Adviser

Proxy Votes were directed as follows:

For the motion: 16,997,192
Against the motion: -
Abstain: -

The resolution to issue Shares to Mile Oak Investments **was carried on a show of hands.**

Resolution 7: Consolidation Resolution

Proxy Votes were directed as follows:

For the motion: 16,997,192
Against the motion: -
Abstain: -

The resolution to approve of the consolidation of shares of the Company on the basis of one (1) Share for every two (2) Shares **was carried on a show of hands.**

For further information please contact: Henry Kinstlinger, Company Secretary
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