

27 February 2015

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Company Announcements Office Australian Securities Exchange Level 4, Exchange Centre 20 Bridge Street Sydney NSW 2000

Dear Sir

Results for Announcement to the Market For the Half Year Ended 31 December 2014

MUI Corporation Limited releases Appendix 4D for the Half-Year ended 31 December 2014 as follows.

Reporting period and previous corresponding period	31 December 2014 \$	31 December 2013 \$	% Change
2. Results for announcement to the Market			
2.1 Revenue from ordinary activities	6	946	Down 99.37%
2.2 Loss from ordinary activities after tax attributable to members	(3,703,365)	(284,355)	Up 1,202.37%
2.3 Net loss for the period attributable to members	(3,703,365)	(284,355)	Up 1,202.37%
2.4 Dividend distributions	It is not proposed to pay any dividends		
2.5 Record date for determining entitlements to the dividend	Not applicable		
2.6 Explanation of any figures in 2.1 to 2.5 that may be required	Not applicable		
3. Net Tangible Assets (NTA) per security	(0.02) cents	0.09 cents	
4. Control gained or lost over entities	Not applicable		
5. Dividend Payments	No dividends have been paid to shareholders		
6. Dividend reinvestment plan details	No dividend reinvestment plans are in operation		
7. Associates and joint venture entities	Not applicable		
8. Foreign entities accounting standards	Not applicable		
9. Audit/review of accounts upon which this report is based	This report is based on accounts that have been reviewed. The Independent Auditor's Review Report has been lodged with ASX as part of the Half-Year Financial Report for the period ended 31 December 2014. The report contains an emphasis of matter, being the inherent uncertainty as to whether the Company will continue as a going concern. Please refer to the Company's Half-Year Report for further information.		