



CHAPMANS

HIGH CONVICTION INVESTMENT & FINANCE

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ABN 34 000 012 386

26 February 2015

Australian Securities Exchange Limited

20 Bridge Street

SYDNEY NSW 2000

Via: Electronic Lodgement

CLEANSING NOTICE

In accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act), Chapmans Limited (ASX:CHP) (Company) gives notice that:

1. On 19 February 2015, the Company issued a total of 117,750,000 ordinary shares in the capital of the Company without disclosure to investors under Part 6D.2 of the Corporations Act;
2. This notice is being given under section 708A(5)(e) of the Corporations Act;
3. As at the date of this notice:
 - the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - the Company has complied with section 674 of the Corporations Act; and
 - there is no information which is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

Yours Faithfully

CHAPMANS LIMITED

Peter Dykes
Chairman