

Structured Investments
Level 5, 275 Kent Street
Sydney NSW 2000

Telephone: 1800 990 107
www.westpac.com.au/structuredinvestments

27 February 2015

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWs) over securities in AMP Limited (AMP)

Westpac Banking Corporation, as issuer of VIEWs over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	AMP Limited (AMP)
Distribution/Entitlement	Final dividend
Amount	\$0.1350 per security
Franking percentage	80.00%
Ex-distribution/Entitlement Date	3 March 2015
Record Date	5 March 2015
Payment Date	On or about 10 April 2015

Correspondingly, the following Westpac VIEWs will commence trading on an ex-Dividend basis on the same day as the underlying securities:

AMPIWA

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation