



MARKET RELEASE

2 March 2015

Marathon Resources Limited

TRADING HALT

The securities of Marathon Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of commencement of normal trading on Wednesday, 4 March 2015, or when the announcement is released to the market.

Security Code: MTN

Shannon Hong
Senior Adviser, Listings Compliance

2nd March 2015

Ms Shannon Hong
Senior Adviser, Listings Compliance
Australian Securities Exchange Limited

By email: Shannon.Hong@asx.com.au

Dear Shannon,

Marathon Resources Limited (ASX: MTN)
Request for Trading Halt

Pursuant to Listing Rule 17.1 Marathon Resources Limited (ASX: MTN) (the "Company") requests an immediate trading halt of the Company's securities, pending release to the market of a material announcement.

In accordance with ASX Listing Rule 17.1 the Company advises that:

1. The trading halt is to enable the Company to conclude arrangements and provide a material announcement concerning the acquisition of the Leigh Creek Energy Project (LCEP) which has been the subject of prior advice to the market;
2. The Company requests the trading halt continue until the earlier of the release of the announcement, or commencement of trading on Wednesday 4 March 2015;
3. The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Yours sincerely



Sam Appleyard
Company Secretary