

Structured Investments
Level 5, 275 Kent Street
Sydney NSW 2000

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2 March 2015

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWs) over securities in
QBE Insurance Group Limited (QBE)**

Westpac Banking Corporation, as issuer of VIEWs over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	QBE Insurance Group Limited (QBE)
Distribution/Entitlement	Final dividend
Amount	\$0.2200 per security
Franking percentage	100.00%
Ex-distribution/Entitlement Date	04 March 2015
Record Date	06 March 2015
Payment Date	On or about 13 April 2015

Correspondingly, the following Westpac VIEWs will commence trading on an ex-Dividend basis on the same day as the underlying securities:

QBEIWA

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation