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2 March 2015

Ross Pullen  
Australian Securities Exchange  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000



Dear Ross,

### **MARKET ANNOUNCEMENT - AMP Limited (AMP) Self Funding Instalment Warrants**

Macquarie Bank Limited as issuer of the AMP Macquarie Self Funding Instalment Warrants (ASX codes: AMPSMB, AMPSMC, AMPSMX & AMPSMY), announces the record date for entitlements to the \$0.1350 distribution for the AMP Macquarie Self Funding Instalment Warrant is 5 March 2015, coinciding with the record date for the AMP ordinary share dividend.

The AMP Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 3 March 2015. Again, this coincides with the ex-dividend date for the AMP ordinary share.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
AMPSMB	\$5.3326	\$5.1976
AMPSMC	\$3.3289	\$3.1939
AMPSMX	\$3.8956	\$3.7606
AMPSMY	\$7.3156	\$7.1806

The new Loan Amount will be effective from the ex-distribution date of 3 March 2015.

### **More Information**

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 080 033 or visit [macquarie.com.au/sfi](http://macquarie.com.au/sfi).

Kind regards,

Client Service Team  
**Macquarie Securities Group**  
**Macquarie Bank Limited**