



Wilson HTM
INVESTMENT GROUP

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By Electronic Lodgement

The Manager
Company Announcements Office
ASX Ltd
Exchange Centre
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Appendix 3B - Exercise and Forfeiture under the Wilson HTM Investment Group (WIG) Employee Option Share Plan

We enclose an Appendix 3B providing details of shares issued following the exercise of options issued under the Wilson HTM Investment Group Employee Share Option Share Plan (**Plan**)(ASX Code: WIGAQ).

We note that on 2 December 2014, 1,200,000 options were issued under the Plan. An Appendix 3Y lodged with ASX on the same date incorrectly indicated that these options had been allotted under the ASX code WIGAK. In fact, they have been allotted under the ASX code WIGAQ, being two parcels of 600,000 options with vesting periods of 27 February 2015 to 30 June 2015 and 27 February 2016 to 30 June 2016 respectively.

Since 7 July 2014, 68,000 options (ASX Code : WIGAK) were exercised. Shares were allocated from treasury stock and no fresh capital was issued. In addition, since that date the following unlisted options have lapsed and/or been forfeited:

- ASX Code – WIGAK : 28,000 Performance Rights exercisable between 11 September 2011 and 11 September 2014. No further options remain on issue under this ASX code.
- ASX Code – WIGAQ: 825,000 options exercisable between 27 February 2015 and 30 June 2015

Yours faithfully

Eleanor Padman
Company Secretary